



Atlas xl is an intuitive and adaptable addition to the capabilities of Microsoft Excel. It allows you to use your Excel skills so that you can build reports, answer ad hoc queries and exchange journals and other data with Microsoft Dynamics AX. You do not need to learn complicated query languages and can get results straight away.

Benefits:

- Leverage your Microsoft Excel Skills to get more from Dynamics AX without compromising security
- Allows you to deliver results faster
- Customise Atlas xl to meet your information needs
- Faster return on investment by fully supporting your Dynamics AX installation including customization and user permissions

Dynamics AX analysis and reporting from Microsoft Excel

Get real time results from your Dynamics AX installation. Build easy to use “AX aware” formula or prepare pivot tables and transactional reports.. Combine these to create powerful reports and queries to suit your style.

Using Atlas xl you can bring together data from all Dynamics AX modules into a single spreadsheet.

Once built, your reports are not static. Atlas xl formulas refresh automatically, pivot and transactional reports refresh on demand. Drilldown to source transactions from an Atlas xl formula using Microsoft Excel’s right-click menu

Atlas xl provides a familiar way to work with Dynamics AX

Atlas xl is a Microsoft Excel add-in. Leverage your Microsoft Excel Skills to increase the visibility of your Dynamics AX data.

Import into Dynamics AX from Microsoft Excel

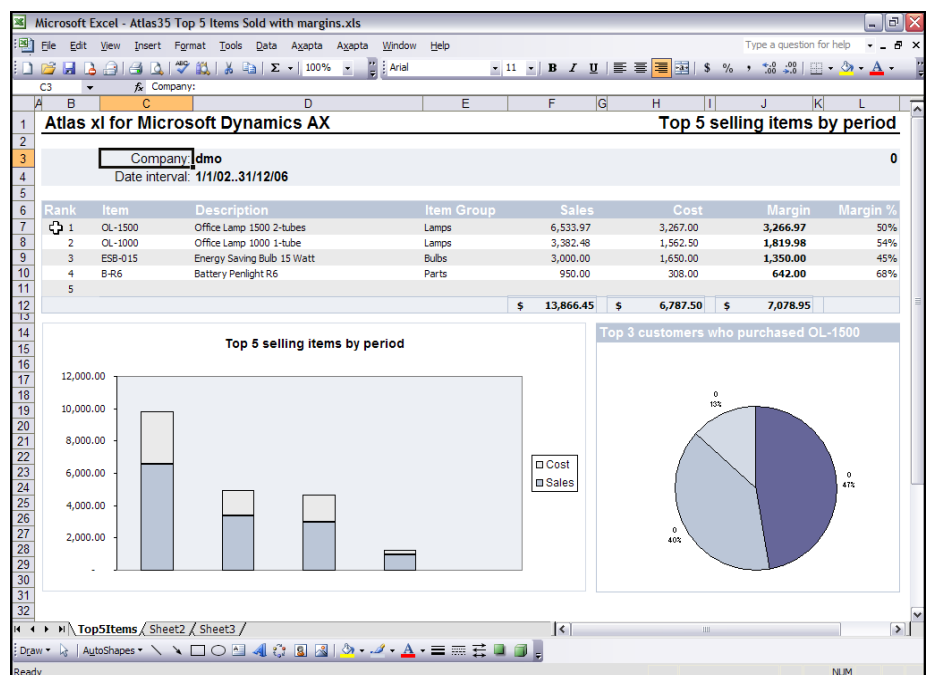
There are always occasions when you need to get data into Dynamics AX. Atlas xl is the answer. From your spreadsheet, use Atlas xl to import journals, budgets, forecasts, trade agreements and more. You are not limited to transactional data, use Atlas xl to load or update customers, vendors, projects, item or any other main or setup table.. You can do this with confidence. Atlas xl uses the same validation and business rules that you use if you are doing this in Dynamics AX itself.

Speed up your reporting

Quickly build and deploy the reports and queries that suit you.

Streamline your work

Journals, budgets, forecasts and timesheets often start in Microsoft Excel. Use Atlas xl to import these into Dynamics AX.



Features Overview

AX Aware Cell Formula	<ul style="list-style-type: none"> ▪ Returns the latest figure from Dynamics AX into the nominated cell ▪ Behaves just like any other Excel formula ▪ Updated figures are presented whenever the spreadsheet is opened or recalculated
Drilldown—Transaction Reporting	<ul style="list-style-type: none"> ▪ Drill down on cell formula amounts to a LIVE transactions ▪ Easy to use wizard to define the reported columns, sorting, filters and grouping ▪ Option to saved column selection, grouping and formatting for next time ▪ Saved transaction Reports available in Excel right-click menu
Drilldown—Matrix Reporting	<ul style="list-style-type: none"> ▪ Drilldown on cell formula amounts to a standards row/column matrix report. ▪ Easy to use wizard to define the reported columns, sorting filters and grouping ▪ Option to saved column selection, grouping and formatting for next time ▪ Saved Matrix Reports available in Excel right-click menu
Send Journals	<ul style="list-style-type: none"> ▪ Prepare Dynamics AX journals in Excel and post fully validated to Dynamics AX ▪ GL, AP, AR journals ▪ Inventory movement journals ▪ Project Hour journals
Send Budgets	<ul style="list-style-type: none"> ▪ Prepare departmental budgets in Excel and post into Dynamics AX ▪ Deploy Microsoft Excel Templates to ensure corporate consistency
Load Lookup Tables	<ul style="list-style-type: none"> ▪ Management of lookup tables, for example Customers and Vendors ▪ Bulk upload into Dynamics AX with insert or replace
Reliability and Security	<ul style="list-style-type: none"> ▪ 100% support of Dynamics AX security through Dynamics AX COM Client ▪ No Direct database access (ODBC, ADO etc) which bypasses Dynamics AX security ▪ Dynamics AX login name and password is required to determine access rights ▪ Dynamics AX Feature and Security Keys are supported

Achieve a Positive ROI

Atlas xl for Microsoft Dynamics AX is built on proven products and technologies.

Atlas xl uses your tailored Microsoft Dynamics AX installation with full support for

- Dynamics AX 3-tier architecture (AOS)
- Security Keys, user permissions and passwords
- Dynamics AX label files for multilingual installations
- All tables and business rules designed within Dynamics AX

Using Atlas xl you are self reliant, you do not need a specialist or consultant to answer complex business questions.

Atlas xl is your data conversion software, For example, use it as the fastest way to get from your old system to Dynamics AX.



LLP - Atlas Partner in Romania

Str. Carol Knappe No.57 | Sector 1
 RO - 011506 Bucharest | Romania
 Tel: (+40-21) 224 5516 | (+40-21) 224 5517
 Fax: (+40-21) 224 5424
 sales@ro.llpgroup.com

For more information about Atlas xl for Microsoft Dynamics AX, visit:

<http://www.atlasxl.com.au>



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